UNEMPLOYMENT DIGEST JUNE 2019

HIE Research and Economics Team



UNEMPLOYMENT DIGEST

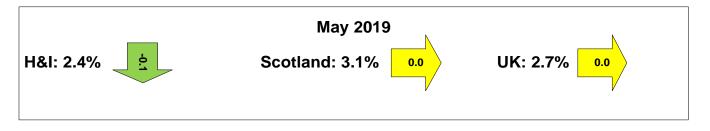
The Information contained in this report is based on Claimant Count and Universal Credit figures rather than job seekers allowance.

Since 1996, unemployment has been measured as a count of the number of people claiming Job Seekers Allowance (JSA). However, the UK Government introduced a new benefit, Universal Credit, in May 2013 which has had a phased introduction across the country. The Claimant Count is now a measure of all those in receipt of Universal Credit who are out of work, including income based JSA claimants. Contribution based JSA claimants is measured separately.

JSA figures continue to be published, although they now form a subset of the new Claimant Count data, which the ONS believe to be the best measure of the number of people claiming unemployment related benefits.

The May 2019 claimant count figures were released on 11th June 2019.

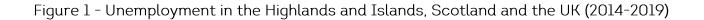
As illustrated by the chart below, unemployment in the Highlands and Islands was lower than that for Scotland and the UK.

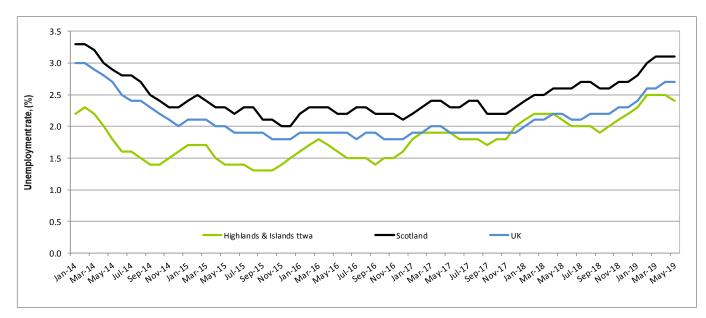


In May 2019, the average claimant count and universal credit unemployment rate for the 19 Travel to Work Areas (TTWAs) that comprise the Highlands and Islands was **2.4%**, which was below the rate for Scotland (**3.1%**) and the UK (**2.7%**). The rate for the region was lower than that of last month (2.5% in April 2019) but higher than that of a year earlier (2.1% in May 2018).

The TTWAs whose rates exceeded the Scottish average in May 2019 were Dunoon & Rothesay (4.2%); Wick (4.1%); Alness & Invergordon (3.7%) and Campbeltown (3.4%). Eleven TTWAs in the Highlands and Islands had rates in May 2019 lower than the Highlands and Islands average (2.4%) – Fort William and Inverness (both 2.3%); Oban, Broadford & Kyle of Lochalsh and Eilean Siar (all 2.0%); Ullapool (1.7%); Mull & Islay, Aviemore & Grantown on Spey and Shetland Islands (all 1.4%); Orkney Islands (1.2%) and Portree (1.1%).

The total number of people claiming unemployment related benefits in the HIE area in May 2019 was 6,885. Out of the total, 1,295 were claimants aged 18-24.





* Based on Claimant Count and Universal Credit and, produced monthly by ONS.

^ As defined by Scottish datazones.

Table 1 below illustrates the claimant count and universal credit allowance rates for each of the 19 TTWAs in the Highlands and Islands.

| Travel to Work Area | May 2019 | | April 2019 | May 2018 | Monthly change | | Annual change | |
|------------------------------|-----------|------|------------|----------|----------------|------|---------------|------|
| | number | rate | rate | | number | rate | number | rate |
| Dunoon & Rothesay | 480 | 4.2 | 4.2 | 3.1 | -5 | 0.0 | 125 | 1.1 |
| Wick | 305 | 4.1 | 4.3 | 3.8 | -20 | -0.2 | 25 | 0.3 |
| Alness & Invergordon | 485 | 3.7 | 3.9 | 4.1 | -30 | -0.2 | -55 | -0.4 |
| Campbeltown | 145 | 3.4 | 3.2 | 2.1 | 10 | 0.2 | 55 | 1.3 |
| Thurso | 275 | 3.1 | 3.3 | 2.8 | -15 | -0.2 | 30 | 0.3 |
| Lochgilphead | 155 | 2.9 | 2.8 | 1.6 | 0 | 0.1 | 70 | 1.3 |
| Golpsie & Brora | 135 | 2.6 | 2.7 | 2.6 | -10 | -0.1 | -5 | 0.0 |
| Elgin | 1,615 | 2.6 | 2.6 | 1.8 | 0 | 0.0 | 485 | 0.8 |
| Fort William | 295 | 2.3 | 2.5 | 1.8 | -25 | -0.2 | 65 | 0.5 |
| Inverness | 1,750 | 2.3 | 2.3 | 2.6 | -20 | 0.0 | -220 | -0.3 |
| Oban | 205 | 2.0 | 2.2 | 1.0 | -20 | -0.2 | 100 | 1.0 |
| Broadford & Kyle of Lochalsh | 85 | 2.0 | 2.1 | 1.6 | -5 | -0.1 | 20 | 0.4 |
| Eilean Siar | 315 | 2.0 | 2.1 | 1.6 | -15 | -0.1 | 55 | 0.4 |
| Ullapool | 70 | 1.7 | 1.9 | 1.8 | -5 | -0.2 | -5 | -0.1 |
| Mull & Islay | 60 | 1.4 | 1.6 | 0.7 | -10 | -0.2 | 30 | 0.7 |
| Aviemore & Grantown on spey | 120 | 1.4 | 1.6 | 1.3 | -15 | -0.2 | 10 | 0.1 |
| Shetland Islands | 200 | 1.4 | 1.4 | 0.8 | -5 | 0.0 | 80 | 0.6 |
| Orkney Islands | 165 | 1.2 | 1.4 | 0.8 | -25 | -0.2 | 65 | 0.4 |
| Portree | 50 | 1.1 | 1.3 | 1.3 | -10 | -0.2 | -10 | -0.2 |
| Highlands and Islands TTWA | 6,915 | 2.4 | 2.5 | 2.1 | -220 | -0.1 | 920 | 0.3 |
| Scotland | 108,000 | 3.1 | 3.1 | 2.6 | -35 | 0.0 | 18,095 | 0.5 |
| United Kingdom | 1,120,935 | 2.7 | 2.7 | 2.2 | 14,325 | 0.0 | 224,510 | 0.5 |

Table 2 shows the total claimant count and universal credit unemployment, by number and rate over the month and year and youth unemployment by HIE area office.

Table 2 - Unemployment by Area Office - May 2019

| HIE Area Office | Tot Unemplo | | Monthly cha | Annual change | | Youth Unemployment (18-24) | |
|--------------------------------|----------------|-------|-------------|---------------|--------|----------------------------------|--------|
| | number | rate* | number | % | number | % | number |
| Caithness and Sutherland | 745 | 3.3 | -45 | -5.7 | 55 | 8.0 | 135 |
| Argyll and the Islands | 1,135 | 2.9 | -20 | -1.7 | 410 | 56.6 | 175 |
| Moray | 1,500 | 2.5 | -10 | -0.7 | 440 | 41.5 | 355 |
| Inner Moray Firth | 2,370 | 2.4 | -65 | -2.7 | -265 | -10.1 | 430 |
| Innse Gall | 315 | 2.0 | -15 | -4.5 | 55 | 21.2 | 55 |
| Lochaber, Skye and Wester Ross | 455 | 1.9 | -45 | -9.0 | 60 | 15.2 | 65 |
| Shetland | 200 | 1.4 | -5 | -2.4 | 80 | 66.7 | 40 |
| Orkney | 165 | 1.2 | -25 | -13.2 | 65 | 65.0 | 40 |

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Contact us at <u>hieresearch@hient.co.uk</u>

www.hie.co.uk

